



Document Preparation
2015.5

Document Preparation Platform

Release Notes

April 2015

Preface

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Internal Release Notes Overview

The **UAT Edition** release notes are specific to changes made to the Document Preparation platform in the **UAT** software release. Release notes specific to the **PROD** software release are published as the **Production Edition** release notes.

In This Release

The following new features, enhancements and resolved issues are included in this release.

- New Features
 - None
- Enhancements
 - [Image Updates](#)
- Resolved Issues
 - [VMP12ACA Issue Resolved](#)

Effective Date

The effective date of this release is **March 31, 2015**. The scheduled release window occurs on this date beginning at 8 p.m. (CDT/UTC -0500) and the planned outage may last up to four hours.

Please contact Wolters Kluwer Financial Services support team for details regarding system availability.

Compliance Requirements

The following new features, enhancements and resolved issues included in this release are the result of compliance requirements or mandatory legal changes.

- [Image Updates](#)

Interim Releases

This section describes releases to the **UAT** environment made since the last scheduled monthly release. Interim releases are typically patch releases or image (logo/glyph) updates.

Note:

Schema updates and library promotions are not identified in the Doc Prep Platform release notes.

Patch Releases

Subsequent to the **February 10, 2015 UAT** release, the following patch releases were distributed to the **UAT** environment.

- Closing Disclosure Generation Issue Resolved

Interim Image Updates

Subsequent to the **February 10, 2015 UAT** release, the following image enhancements were distributed to the **UAT** environment.

- None

Product Documentation

The following product documentation was introduced or revised in this release cycle through product management and SupportLine.

- New Artifacts
 - None
- Revised Artifacts
 - None

Product documentation is available through the Doc Prep Product Management SharePoint site. On the site, click **Documentation** in the Documents pane and select **Doc Prep Product Documentation**.

Contact Information

If you have any questions regarding this platform release, you may contact the WKFS support team by phone or e-mail. Our support staff is available Monday through Friday, 7 a.m. to 7 p.m. CST. Voice mail operates continually, allowing you to leave us a message after hours and on weekends.

- Customer Support Line: 1.800.726.9898, option 1
- Customer Support E-mail: MtgDocPrepSupport@WoltersKluwer.com

What's New

Enhancements

Image Updates

- **Issue:** Logos/images supported on documents
- **Reference:** PBIs 297317, 305730
- **Compliance Impacts:** This is a compliance issue.

Summary

This enhancement allows Doc Prep customers to have personalized logos or images placed within their documents, for personalizing the documents to their institution.

The following image enhancements are being released concurrently with the PROD release. These enhancements are exclusive to image updates (glyph files) representing logo images or visual indicators (arrows, text shading) requested to support branding and other design requirements.

- **PBI 297317 (CIER SYN-C-006/DDCI-28910) - Added four (4) new images:** WKFS received a request from Synovus to support image requirements for their custom form.
- **PBI 297317 (CIER M02.15.01-2/DDCI-28912) - Added one (1) new images:** WKFS received a request to add an image to support requirements for VMP1534(MA).
- **PBI 305730 (CIER PM-03102015/DDCI-28999) - Added three (3) new images:** WKFS received a request from Synovus to support image requirements for VMP50 and VMP550.

A total of eight (8) images were requested and are now supported.

Resolved Issues

VMP12ACA Issue Resolved

- **Reference:** PBI 305222
- **Compliance Impacts:** This defect is not a compliance or regulatory issue.
- **Documentation:** No document impact.

Issue

Issues were located within the scenario calculations, where the input data was being taken from the actual scenario elements in the MDO. The correct functionality should involve executing the calculations based on the main transaction and then copying these results to the actual/results area.

Solution

Issues were located within the scenario calculations, where input data was being taken from the actual elements in the MDO. This was changed to take results from the main part of the transaction.

Implementation Notes

This feature requires a Document Preparation update.

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